



DYNAMIC LIFE INVESTMENT FUND II, LP

EXPERT INVESTING IN LIFE SETTLEMENTS

The Dynamic Life Investment Fund II, LP (DLIF II), represents a strategic opportunity to enter the life settlement asset class while leveraging the expertise of our life insurance, medical underwriting and actuarial professionals.

WHO WE ARE

Dynamic Life Capital is an Investment Manager that specializes in investing in life insurance policies known as life settlements, a mortality-based alternative asset offering high yield returns that is part of the insurance-linked securities asset class.

Our lasting industry relationships and unique expertise in Actuarial and Medical Underwriting provide the right combination to aggregate superior, analytically-driven portfolios.

THE DYNAMIC LIFE CAPITAL TEAM

Management Team

Denny Mathew, ASA, MAAA – Managing Partner, Chief Executive Officer | 18+ Years of Experience

Darryl Glatthorn – Partner, Senior Advisor, Chief Compliance Officer | 20+ Years of Experience

Medical Underwriting Team

Director of Medical Underwriting | 18+ Years of Experience

Board Certified Physician, Nephrology | 10+ Years of Experience

Board Certified Physician, Internal Medicine | 10+ Years of Experience

Board Certified Physician, Family Practice | 7+ Years of Experience

THE DYNAMIC ADVANTAGE

- ✓ **Projected Attractive Unlevered Returns of 12%-14% Gross, 9%-11% Net.** Investments are largely unaffected by market volatility and encourage overall portfolio diversification.
- ✓ **Actuarial Expertise.** In a highly inefficient, life-contingent asset class, the actuarial pricing is paramount. Dynamic Life Capital is actuary led. As investment returns and profitability are directly tied to individual mortality, enhanced confidence in the selection is key to risk mitigation.
- ✓ **Medical Underwriting Expertise.** Opportunistic investing and arbitrage in life settlements is rooted in insightful underwriting. Our expert medical team identifies promising opportunities. Utilizing multiple independent mortality estimates is instrumental in acquiring superior assets.
- ✓ **Minimal Cash Drag.** The manager has rapidly constructed an approximately \$50M investment in a notional¹ portfolio in under three months, with full pricing and underwriting of each policy. The close relationship with our originators will greatly reduce the investment cash drag that commonly occurs in this asset class, thereby enhancing investor returns.
- ✓ **Strategic Market Access.** Partners of Dynamic Life have been actively trading for two decades and have broad access industry-wide. Their established reputation grants access to top-tier counterparties and superior market insight.
- ✓ **Anchor Investor.** A seasoned investor in alternative assets has committed to anchor the Fund with an investment representing 9.9% of the target investment funded as capital is raised.

¹ Notional in that Dynamic has selected the portfolio, underwritten and agreed upon value with the current owner but has yet to take ownership.

DLIF II FUND TERMS

General Partner	Dynamic Life Capital LLC or an affiliate
Fee Structure	Management Fee: 1.5% AUM Carried Interest: 4.0% of Profits on Maturities/Sales
Fund Target	\$300M, capped at \$500M
Term	9 years with option of annual extension for 3 years
Closing Date(s)	At the discretion of the GP
Distributions	Quarterly based on mortality performance
Fund Auditor	Grant Thornton LLP
Fund Valuation Agent	Lewis & Ellis, LLC
Fund Administrator	Ogier Global Inc.
Securities Intermediary	Computershare Trust Company, N.A.
Fund Legal Counsel	Katten Muchin Rosenman, LLP
Investor Eligibility	i.) Available to Qualified Purchasers ii.) Minimum investment \$1M iii.) IRA/401(k) investors limited to 25% of invested capital



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